End-of-Life Checklist

Healthcare – Medical

\checkmark	Start Your Plan
	Healthcare Power of Attorney
	Name a trusted person to make healthcare
	decisions on your behalf
	Living Will
	Share your end-of-life medical wishes (prolong
	life, intubation, etc.)
	POLST or MOLST
	Physician's Order for Life-Sustaining Treatment
	(optional)
	Designation of Guardian
	A legal guardian for healthcare purposes
	Organ or Tissue Donation
	Medical Information
	A clear outline of your providers, wishes, and
	medical records

Financial—Legal

Long-Term Health Resources
Ensure you have a plan to pay for long-term care
Durable Financial Power of Attorney
If you're unable to manage your money, who acts
on your behalf?
A Will or Trust
A legal document used to transfer your property
to beneficiaries
Location of Documents
Share you document easily with loved ones
Contact Information
For doctors, attorneys, etc.
Assets and Debts
Your assets and debts fall to your estate and
beneficiaries
Dependents
Plan for minor children, pets, or any other
dependents

Digital Legacy

Email Accounts		
What do you want to happen to your email		
accounts?		
Digital Account Access		
Share passwords to any accounts you want loved		
ones to take over		
Photos and Files		
Your photos tell your story. How do you want these		
shared (if at all)?		
Social Media Accounts		
You can memorialize social pages, delete them, or		
leave them as-is		
Digital Assets		
Crypto, gaming accounts, and more might be a		
part of your estate		
Inventory of Your Accounts and Digital Assets		
Make a clear digital inventory of your accounts and		
digital assets		
Delete Unused Accounts		
Get in the habit of deleting any unused accounts to		
protect your data.		

Legacy Items

Physical Marker
Message and Stories
Defining Characteristics
Death Anniversary Wishes
Obituary or Death Notice
Why not write your own

Funeral Plan

Funeral Details
Burial, Cremation, or Donation
Casket or Urn
Funeral Gifts
While flowers are traditional, you could choose
a donation, book, etc.
Location
Funeral Mood
Planners and Speakers
Payment Arrangements
Consider pre-payment or making a budget; and
if you've prepaid, let your loved ones know the
details